



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: January 3rd 2018

(RAFAKO spółka akcyjna with its registered office at ul. Łąkowa 33, Racibórz, Poland, entered in the Business Register of the National Court Register under No. 0000034143)

Subject: Notification of change in holding of RAFAKO shares (Current Report No. 1/2018)

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Current Report No. 1/2018

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”, “**RAFAKO**”) announces that on January 3rd 2018 it received a notification given by Fundusz Inwestycji Polskich Przedsiębiorstw Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych under Art. 69b.5 in conjunction with Art. 69.1.1 of the Act on Public Offering, Conditions Governing Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (consolidated text: Dz. U. of 2016, item 1639, as amended), contents of which are as presented in the attachment hereto.

Legal basis: Art. 70.1 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board

Jarosław Dusiło, Vice President of the Management Board